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Resilience and Spatial Patterns of Mississippi Cotton Product Manufacturing Industry

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Cotton Product Manufacturing Industry

- Critical importance of cotton industry clusters in its state economy in the United States (Weiher, 1977).
- Synergies to local rural communities of large-scale cotton production to local communities through cotton product manufacturing and retail industries

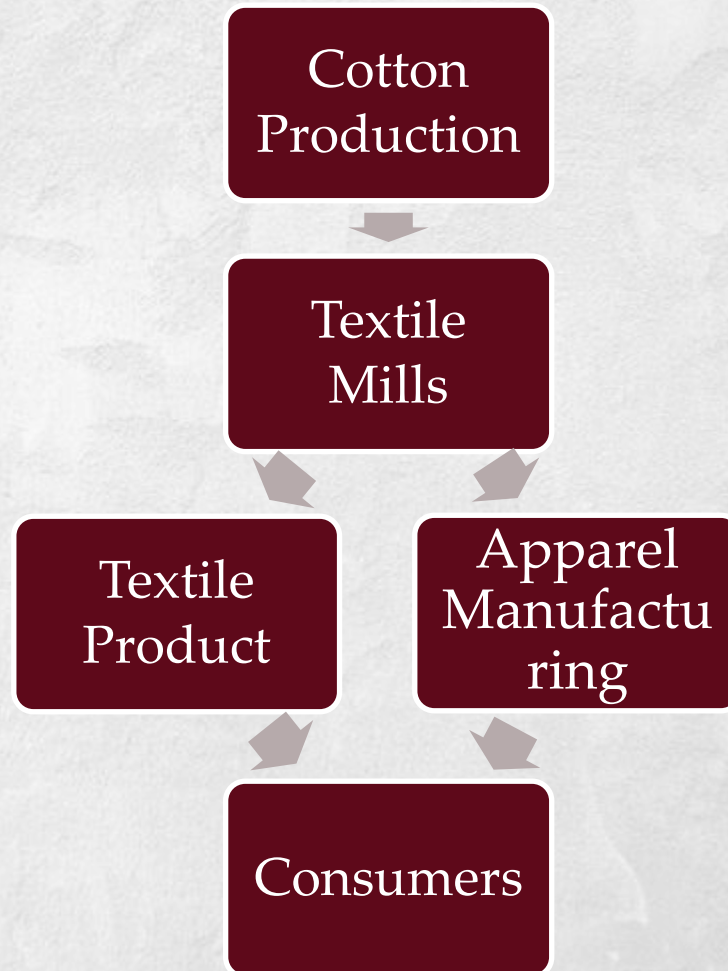


Cotton Product Manufacturing Industry

- Promising sign of the revitalization of the cotton product manufacturing industry in the U.S. (Lee et al., 2020).
- **Purpose:** investigate the resilience and competitiveness of the Mississippi cotton industry clusters
- **Objective:**
 - Identify the spatial patterns of cotton industry clusters in Mississippi
 - Identify Mississippi cotton industry cluster resilience factors.



Cotton Supply Chains

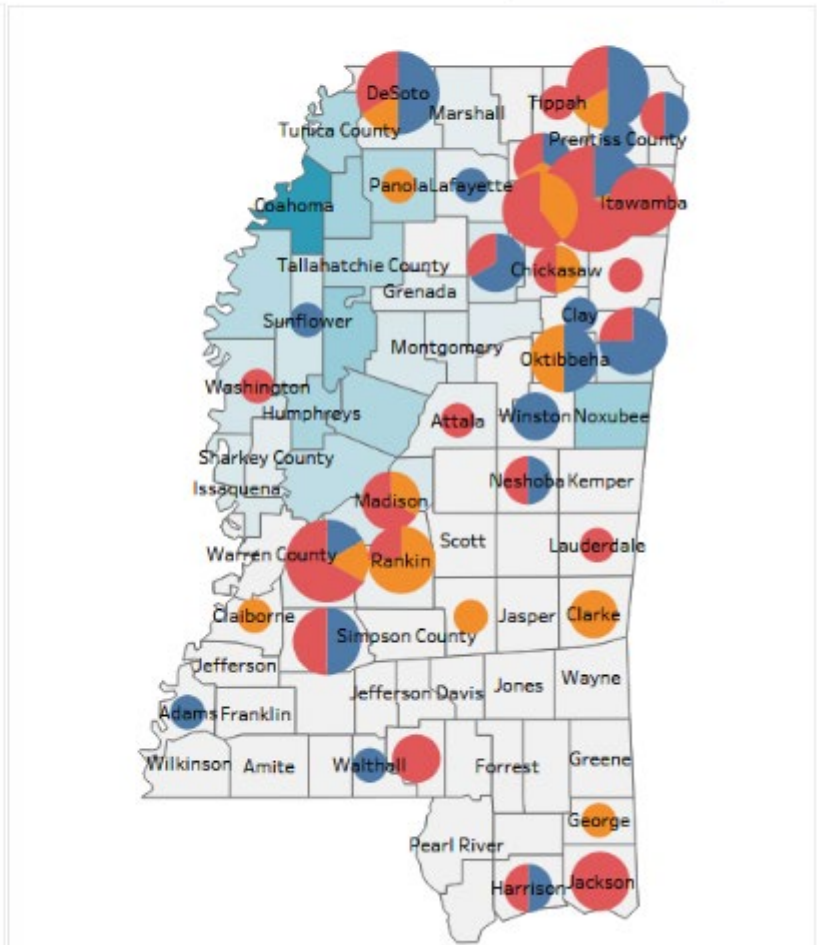
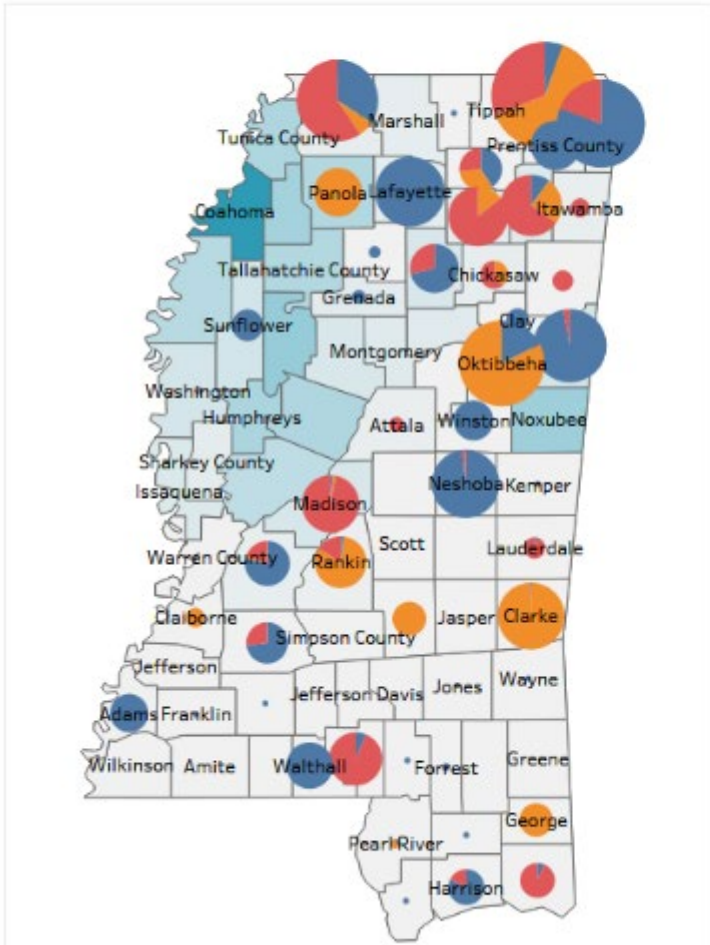


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Mississippi Cotton Product Manufacturing Industry by Employment and Establishment in 2019

Employment

Establishment



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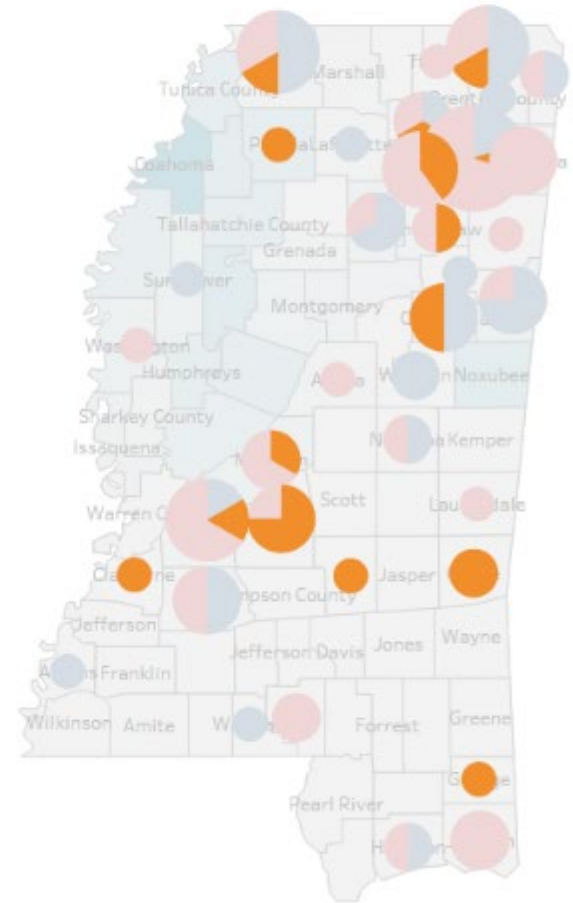
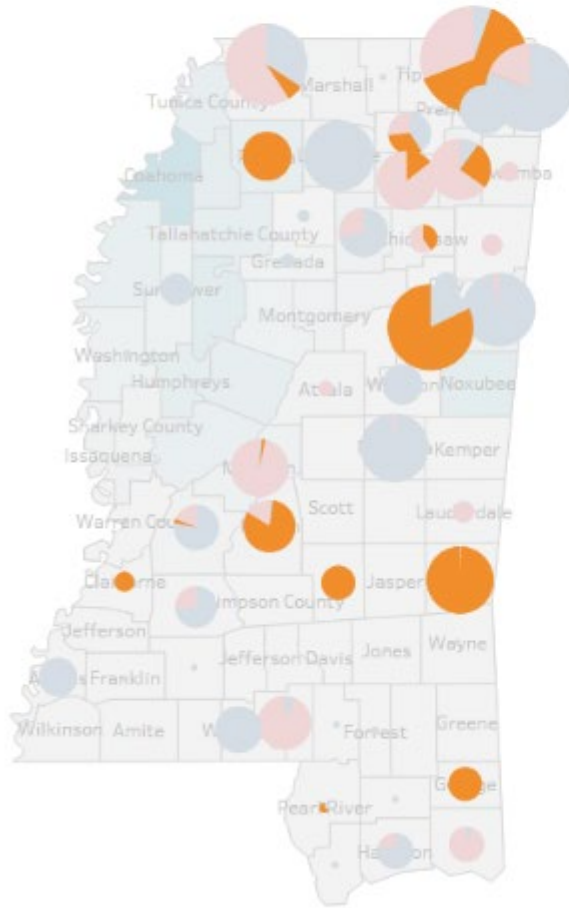
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Mississippi Textile Mills by Employment and Establishment in 2019

Employment

Establishment



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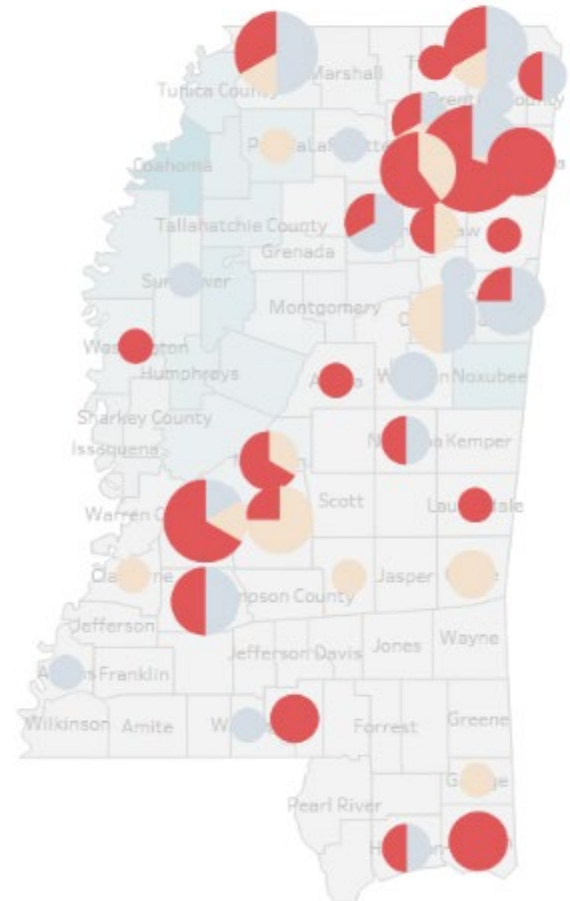
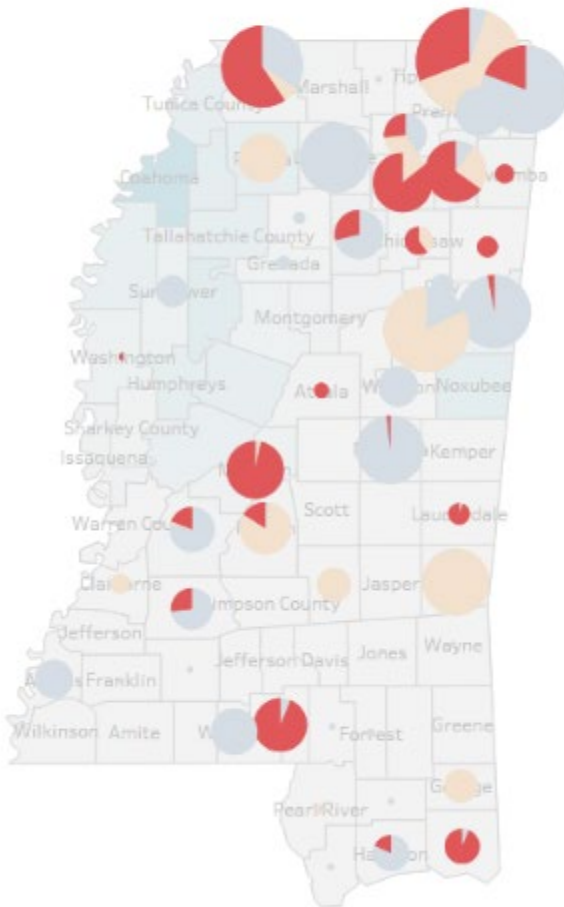


Mississippi Textile Product Industry by Employment and Establishment in 2019



Employment

Establishment



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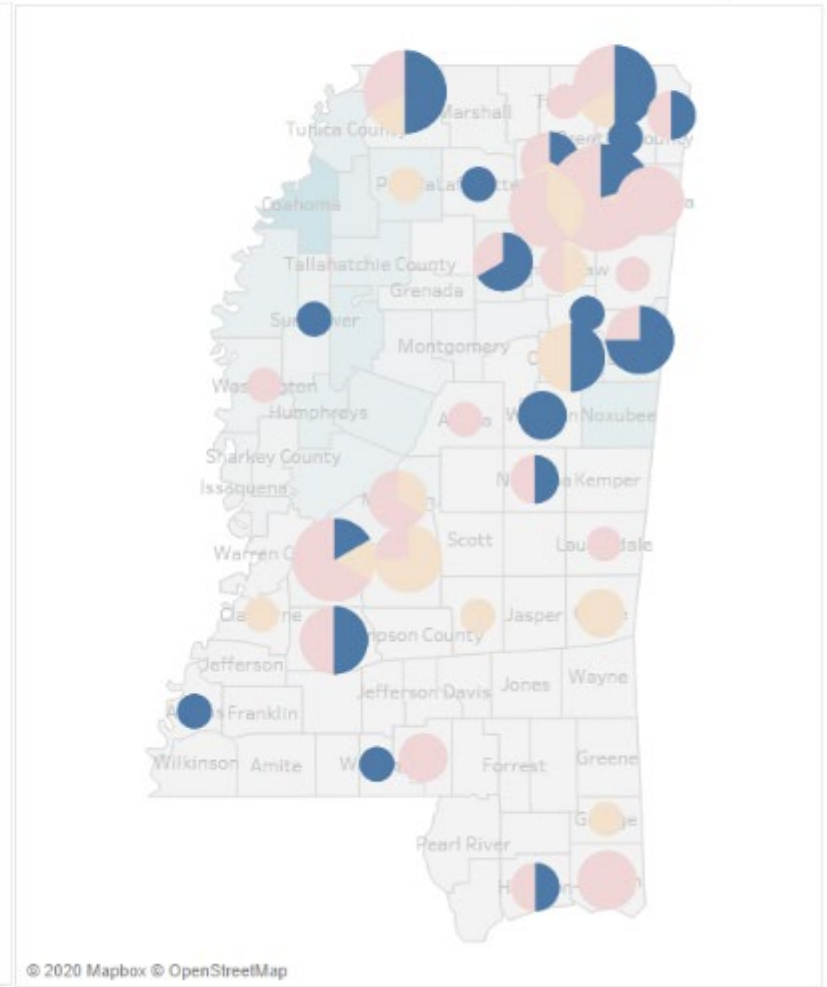
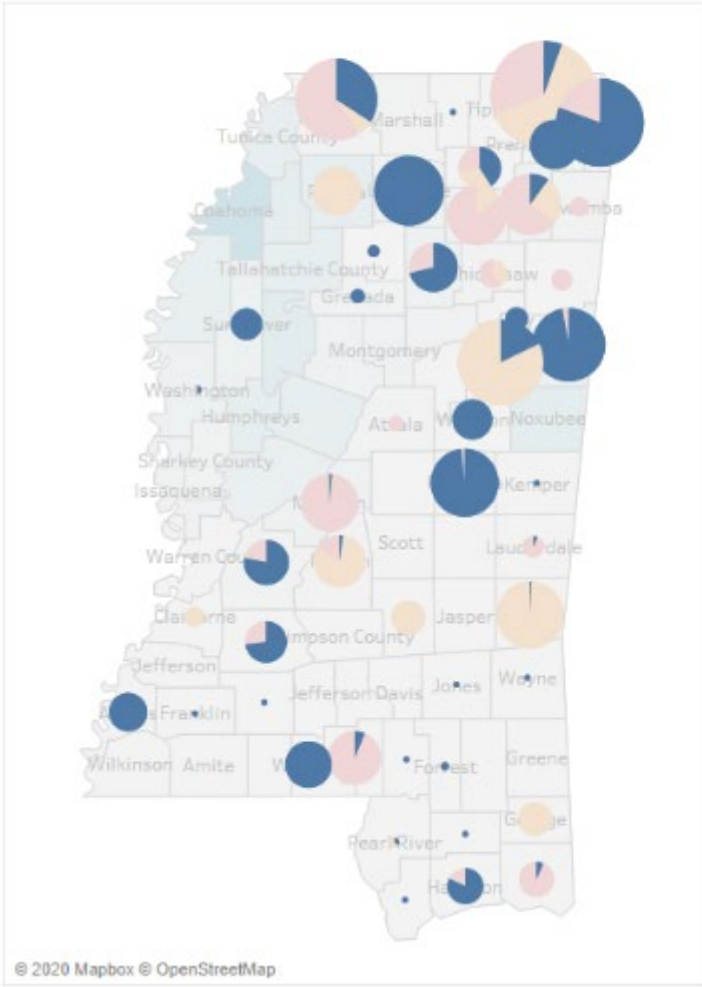
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Mississippi Apparel Manufacturing Industry by Employment and Establishment in 2019

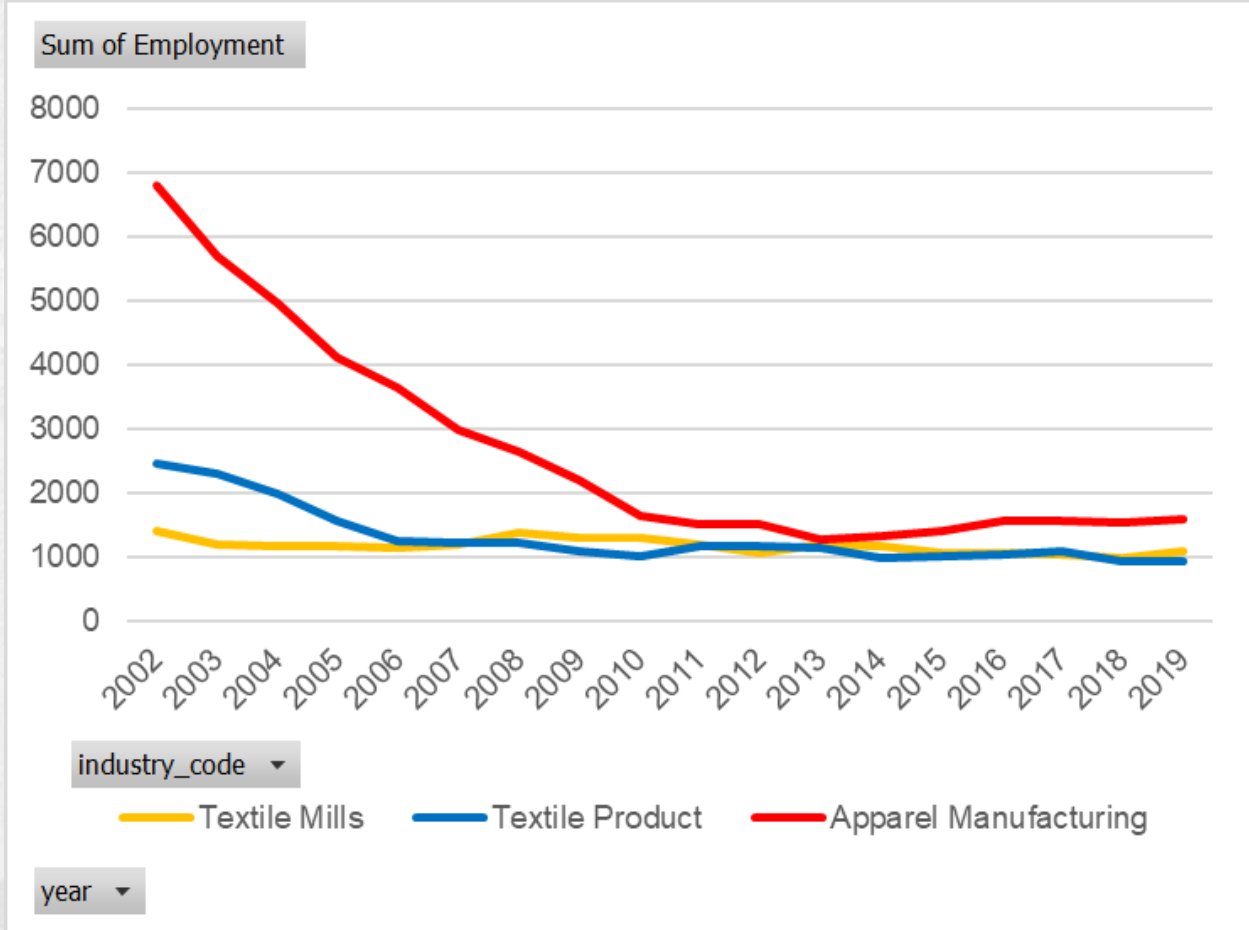


Employment

Establishment



Cotton Product Manufacturing Industry Structure - Employment

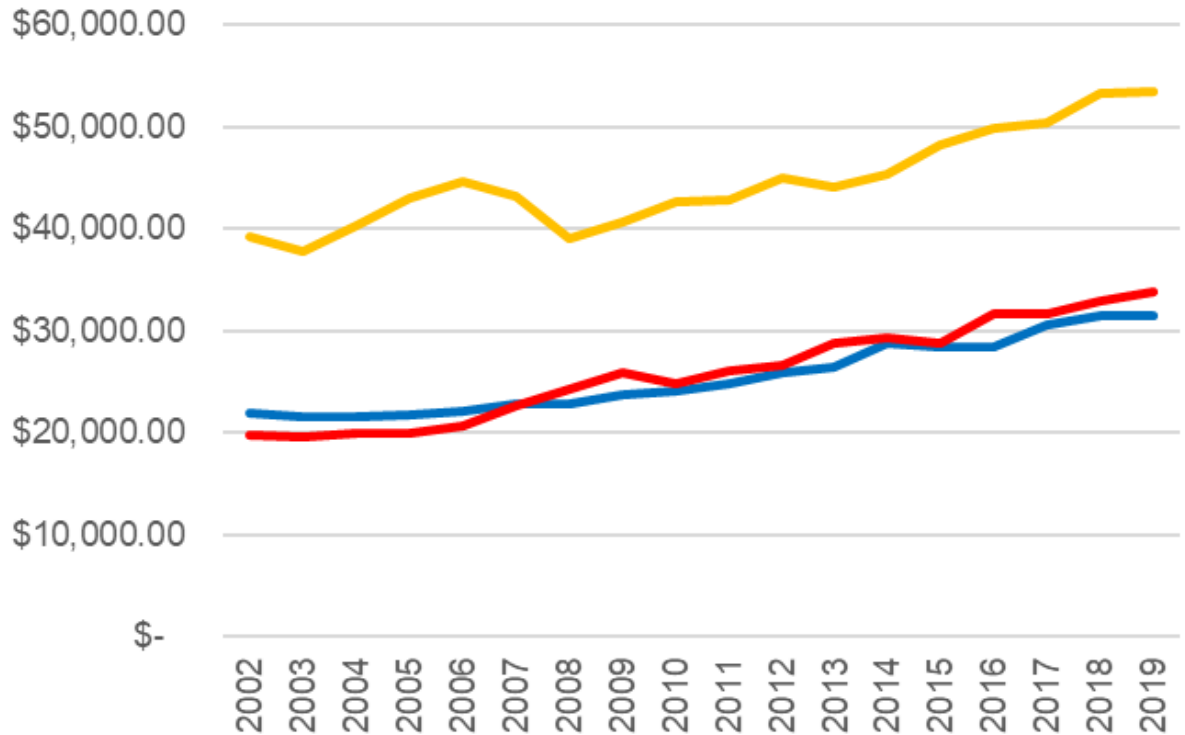


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Cotton Product Manufacturing Industry Structure – Annual Wage

Sum of Annual Wage per personal



industry_code ▾

Textile Mills Textile Product Apparel Manufacturing

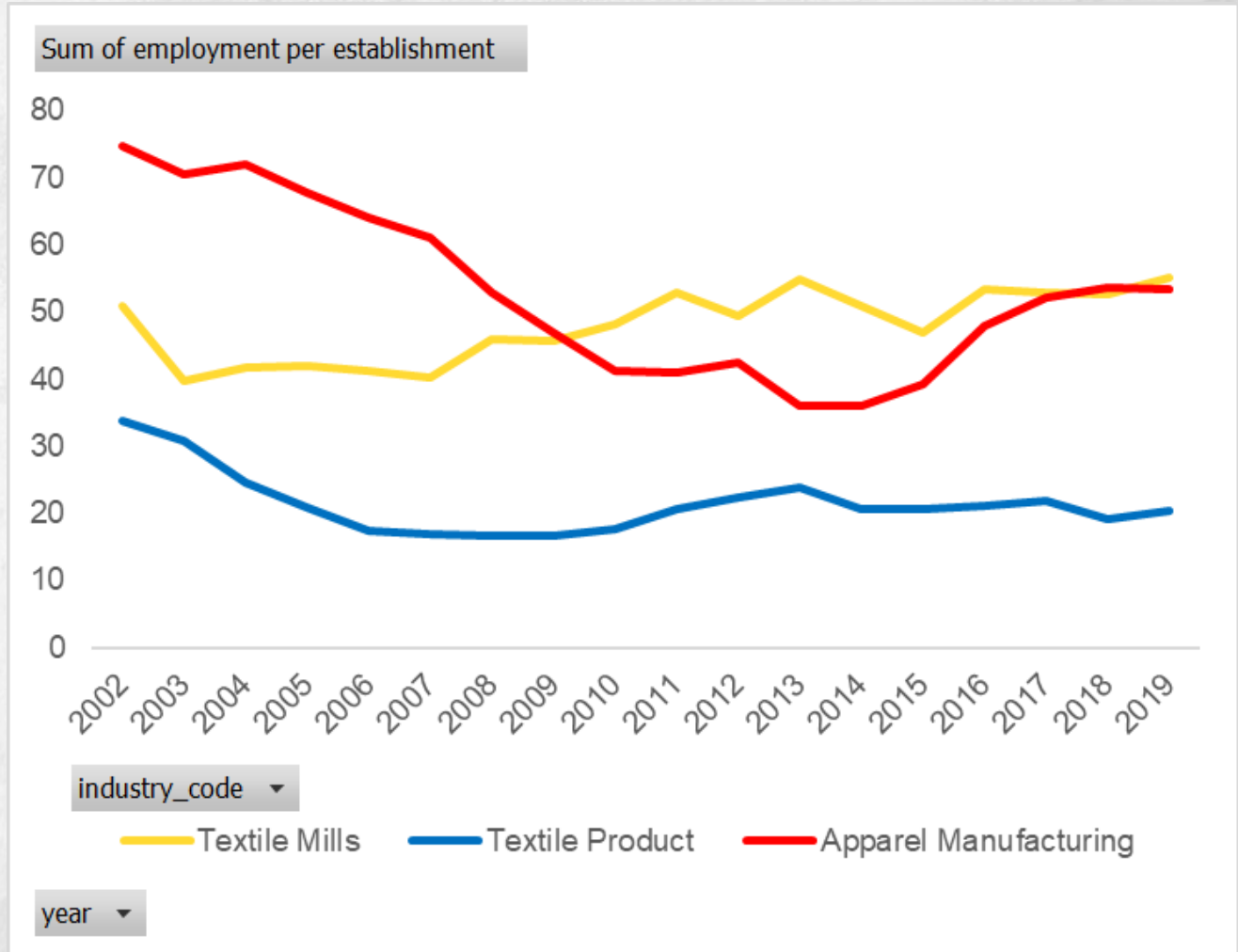
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Cotton Product Manufacturing Industry Structure – Establishment Size



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What does this mean?

- Cotton Production and Product Manufacturing are not necessarily in the same location, instead located nearby.
- Cotton product manufacturing in Mississippi experienced a significant employment drop, but the textile product and apparel manufacturing became lean in sizes and increased annual salary per worker.



What does this mean?

- Employment in all sectors stabilized in the last decade and even shows a small increase in apparel manufacturing.



What is next?

- Increase the connections between cotton production and cotton product manufacturing industry by identifying the manufacturing industry's locations and product offerings.
- Provide technical training to workers to further increase their skills and income (e.g., streamline the curriculum between community college and university programs and provide training workshops).



References

- USDA-National Agricultural Statistics Service (NASS) and the Quarterly Census of Employment and Wages (QCEW) from the U.S. Bureau of Labor Statistics were used to build charts and figures.
- Lee, J., Kim, A., & Chi, T. (2020). *Resiliency and structural change of apparel and textile industry clusters in the United States*. International Textile and Apparel Association Annual Conference.
- Weiher, K. (1977). The cotton industry and southern urbanization, 1880-1930. *Explorations in Economic History*, 14(2), 120.



Any Questions?

Thank you!



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